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**PRESS RELEASE**

**Crédit Mutuel-CIC increases its stake in the share capital  
of Banque de Tunisie**

Crédit Mutuel-CIC announces that it has increased its stake in the share capital of Banque de Tunisie. Through this transaction, it reaffirms the industrial dimension of its long-standing partnership (128 years) with Banque de Tunisie.

About Crédit Mutuel-CIC

With more than 4,563 branches, CM11-CIC\*\* is one of the leading French retail banking groups. BFCM, the group's holding company, owns and controls the French and foreign operational subsidiaries (insurance, banking, IT, etc.), including CIC, TARGOBANK (in Germany and Spain), CIC Iberbanco (in France) and Cofidis (in France, Belgium, Spain and Portugal). It also handles the refinancing of the group and serves as a vehicle for external growth transactions.

As at 30 June 2012, CM11-CIC had €29.7 billion of shareholders' equity and deeply subordinated notes, managed €485 billion of deposits and savings and €269 billion of outstanding loans, with net income in 2011 of €1.805 billion.

\*\* CM11-CIC includes the Federations of Crédit Mutuel Centre Est Europe, Sud-Est, Ile-de-France, Savoie-Mont Blanc, Midi-Atlantique, Centre, Loire-Atlantique & Centre-Ouest, Normandie, Méditerranéen, Dauphiné-Vivaraïs and Anjou as well as the Caisse Fédérale de Crédit Mutuel and Banque Fédérative du Crédit Mutuel (BFCM).

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